

# Weekly Economic Update

Domestic Key Indicators	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
GDP	BDT Cr	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	-	-	-
GDP	US\$ Mn	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	-	-	-
General Inflation	%	9.52	9.10	8.91	8.85	8.71	8.57	8.78	9.33	9.24	9.94	9.74	9.69	9.92	9.63	-
Food Inflation	%	9.94	9.08	8.50	8.14	7.91	7.76	8.13	9.09	8.84	9.24	9.73	9.76	12.54	12.37	-
Non-food Inflation	%	8.85	9.13	9.58	9.98	9.98	9.84	9.82	9.72	9.96	9.96	9.60	9.47	7.95	7.82	-
Twelve Month Average Inflation (General)	%	6.66	6.96	7.23	7.48	7.70	7.92	8.14	8.39	8.64	8.84	9.02	9.20	9.24	9.29	-
Current Account Balance (YTD)	US\$ Mn	(1,502.0)	(3,610.0)	(4,501.0)	(5,670.0)	(5,270.0)	(5,037.0)	(4,387.0)	(3,641.0)	(3,772.0)	(4,508.0)	(3,334.0)	537.0	1,108.0	-	-
Current Account Balance (Monthly)	US\$ Mn	(1,053.0)	(2,108.0)	(891.0)	(1,169.0)	400.0	233.0	650.0	746.0	(131.0)	(736.0)	1,174.0	537.0	571.0	-	-
Capital Account Balance (YTD)	US\$ Mn	29.0	36.0	75.0	96.0	171.0	174.0	203.0	287.0	316.0	320.0	473.0	1.0	11.0	-	-
Capital Account Balance (Monthly)	US\$ Mn	20.0	7.0	39.0	21.0	75.0	3.0	29.0	84.0	29.0	4.0	153.0	1.0	10.0	-	-
Financial Account (YTD)	US\$ Mn	(454.0)	359.0	(37.0)	(153.0)	(1,098.0)	(1,196.0)	(1,537.0)	(2,216.0)	(2,161.0)	(2,583.0)	(2,142.0)	(946.0)	(2,019.0)	-	-
Financial Account (Monthly)	US\$ Mn	(388.0)	813.0	(396.0)	(116.0)	(945.0)	(98.0)	(341.0)	(679.0)	55.0	(422.0)	441.0	(895.0)	(1,073.0)	-	-
BoP Overall Balance (YTD)	US\$ Mn	(2,364.0)	(3,446.0)	(4,872.0)	(6,384.0)	(7,169.0)	(7,388.0)	(7,949.0)	(8,166.0)	(8,804.0)	(8,804.0)	(8,222.0)	(1,066.0)	(1,695.0)	-	-
BoP Overall Balance (Monthly)	US\$ Mn	(1,283.0)	(1,082.0)	(1,426.0)	(1,512.0)	(785.0)	(219.0)	(561.0)	(217.0)	(638.0)	-	582.0	(1,067.0)	(629.0)	-	-

Foreign Trade	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Forex Reserve of BB	US\$ Mn	39,055.9	36,476.4	35,808.7	33,789.6	33,767.5	32,222.6	32,333.7	31,168.4	30,965.3	29,873.9	31,203.0	29,732.1	29,226.4	26,907.9	26,685.3*
Forex Reserve (BPM6)	US\$ Mn	30,692.9	28,166.2	27,534.3	25,736.2	26,022.5	24,701.4	24,935.8	24,120.3	23,952.1	23,315.4	24,753.9	23,374.3	23,255.1	21,056.6	20,957.8*
Forex Reserve of Commercial Banks	US\$ Mn	5,018.7	4,905.0	4,505.6	4,708.2	4,795.9	4,849.3	5,240.5	5,343.5	5,497.7	5,120.8	5,530.3	5,900.5	5,808.7	6,174.0	-
Export (fob)	US\$ Mn	4,607.0	3,905.1	4,356.6	5,092.6	5,365.2	5,136.2	4,630.2	4,643.9	3,956.0	4,849.6	5,031.5	4,592.9	4,782.2	4,310.3	-
Import (fob)	US\$ Mn	6,830.0	6,656.0	6,654.7	7,034.0	5,593.0	5,899.0	4,763.0	5,144.0	4,842.0	5,984.0	4,731.0	4,991.0	4,871.0	-	-
LC Openings	US\$ Mn	6,513.5	6,538.2	5,261.8	4,747.6	5,428.2	5,693.4	5,817.3	5,947.9	4,742.3	5,717.2	4,868.5	4,958.5	6,173.1	4,759.7	-
LC Settlement	US\$ Mn	7,645.7	6,963.0	6,825.2	6,525.2	5,699.1	5,652.5	5,170.0	5,525.8	4,855.8	5,768.2	4,736.7	6,162.3	5,706.4	4,627.8	-
Remittance	US\$ Mn	2,036.9	1,539.6	1,525.5	1,595.2	1,699.7	1,958.9	1,560.5	2,022.5	1,683.5	1,691.7	2,199.0	2,096.3	2,036.9	1,539.6	-
Total Foreign Aid	US\$ Mn	376.3	485.0	690.8	491.9	1,248.6	478.9	617.0	486.5	553.3	1,064.8	2,269.6	405.8	333.3	-	-
Net Foreign Aid	US\$ Mn	296.5	287.9	552.6	360.3	1,140.2	355.4	524.9	237.8	415.5	867.9	2,115.4	235.0	215.6	-	-
Exchange Rate (BDT/US\$)		94.91	99.70	102.05	102.71	103.45	104.53	106.22	106.33	106.93	107.46	108.36	109.00	109.50	110.49	110.50

Public Finance	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Revenue (NBR) Earnings	BDT Cr	22,472.4	26,833.9	23,790.3	24,900.0	29,613.9	26,878.8	23,729.6	29,473.3	24,431.5	32,008.2	49,038.0	20,561.5	25,600.2	-	-
Custom Duty	BDT Cr	3,330.9	3,026.8	2,979.9	3,109.9	2,722.7	3,053.4	2,673.0	3,301.9	2,720.7	3,729.9	-	-	-	-	-
VAT	BDT Cr	9,848.5	9,910.4	10,059.8	10,861.3	10,289.4	10,374.9	9,536.9	10,634.5	10,725.3	12,054.6	-	-	-	-	-
Income Tax	BDT Cr	5,545.0	9,606.3	6,527.9	6,628.0	10,992.0	8,504.1	7,046.4	10,648.6	6,679.2	10,793.5	-	-	-	-	-
Net Sale of Net Savings Certificates (NSCs)	BDT Cr	8.1	(70.6)	(963.2)	(983.3)	(1,490.9)	37.4	(440.1)	(652.1)	581.8	551.1	(267.2)	3,249.8	2,312.3	-	-

Banking System	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Money Supply (M1)	BDT Bn	4,184.1	4,184.5	4,150.4	4,331.6	4,525.4	4,431.5	4,373.0	4,482.9	4,482.8	4,407.6	4,918.9	4,589.8	4,184.1	4,449.9	-
Money Supply (M2)	BDT Bn	17,108.1	17,228.3	17,267.7	17,404.7	17,579.7	17,514.4	17,630.3	18,121.9	17,786.6	18,199.1	18,871.7	18,742.5	17,108.1	18,768.7	-
Money Supply (M3)	BDT Bn	21,027.7	21,148.3	21,148.1	21,279.2	21,441.8	21,390.4	21,492.8	21,635.2	21,964.6	22,039.2	-	-	-	-	-
Private Sector Credit Growth yoy	%	14.07	13.93	13.91	13.97	12.89	12.62	12.14	12.03	11.28	11.10	10.57	10.58	9.75	-	-
Public Sector Credit Growth yoy	%	28.38	28.07	30.99	23.98	24.80	29.32	32.06	36.08	37.53	40.99	34.99	35.89	32.40	-	-
Domestic Credit Growth yoy	%	16.59	16.42	16.93	15.79	14.98	15.54	15.58	16.21	16.05	16.44	15.25	14.81	13.79	-	-

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Interest Rates and yields	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Interest Rate Spread (All Banks)	%	3.04	3.03	3.02	2.96	2.99	2.95	2.96	2.96	2.91	2.91	2.93	3.29	3.33	-	-
Interest Rate Spread (All Non Banks)	%	1.76	7.63	1.59	1.62	1.15	1.14	1.15	1.11	0.44	0.37	0.27	0.16	0.19	-	-
Weighted average lending rate of banks	%	7.11	7.12	7.15	7.18	7.22	7.24	7.27	7.31	7.29	7.32	7.31	7.75	7.85	-	-
Weighted average deposit rate of banks	%	4.07	4.09	4.13	4.22	4.23	4.29	4.31	4.35	4.38	4.41	4.38	4.46	4.52	-	-
Weighted average lending rate of NBFIs	%	9.20	9.11	9.08	9.11	8.89	8.88	8.87	8.89	8.27	8.25	8.20	8.18	8.27	-	-
Weighted average deposit rate of NBFIs	%	7.44	7.48	7.49	7.49	7.74	7.74	7.72	7.78	7.83	7.88	7.93	8.02	8.08	-	-
90-Days T-bills Rate	%	5.91	6.01	6.03	6.18	6.90	7.34	6.60	6.18	6.53	6.63	6.80	7.26	7.33	7.35	9.40
182-Days T-bills Rate	%	6.56	6.47	6.48	6.58	7.30	7.55	7.10	7.01	7.07	7.01	7.07	7.35	7.38	7.55	9.70
364-Days T-bills Rate	%	6.80	6.80	6.80	6.93	7.76	8.00	7.61	7.40	7.52	7.64	7.90	8.64	8.42	8.05	9.85
2-years T-bonds rate	%	7.39	7.47	7.44	7.49	7.55	8.01	8.08	7.97	8.01	8.02	8.09	8.86	8.92	-	9.25
5-Years T-bonds Rate	%	7.78	7.73	7.70	7.81	7.90	8.29	8.18	8.14	8.21	8.42	8.71	9.02	9.00	-	10.09
10-Years T-bonds Rate	%	8.17	8.09	8.09	8.25	8.33	8.32	8.30	8.37	8.52	-	-	9.09	9.12	-	9.19
15-Years T-bonds Rate	%	8.51	8.49	8.35	8.27	8.77	8.73	8.61	-	-	8.65	-	-	-	-	9.64
20-Years T-bonds Rate	%	8.55	8.52	8.54	8.72	8.95	8.89	8.74	-	-	8.75	-	-	-	-	9.85
REPO Rate	%	5.50	5.50	5.75	5.75	5.75	6.00	6.00	6.00	6.00	6.00	6.00	6.50	6.50	6.50	7.25
Reverse Repo Rate	%	4.00	4.00	4.00	4.00	4.00	4.25	4.25	4.25	4.25	4.25	4.25	4.50	4.50	-	-
Call money Rate	%	5.49	5.53	5.79	5.80	5.80	6.66	6.15	6.03	6.04	6.03	6.18	6.30	6.28	6.70	7.72
SMART	%	-	-	-	-	-	6.96	7.04	7.07	7.10	7.13	7.10	7.10	7.14	7.20	7.20

Transaction Statistics	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Debit Card Transactions	BDT Cr	34,018.8	34,355.2	35,253.6	36,356.3	36,710.6	36,765.3	36,690.3	42,259.6	44,144.3	39,015.0	45,348.4	34,456.7	37,803.7	-	-
Credit Card Transactions	BDT Cr	2,302.4	2,281.8	2,458.2	2,459.2	2,489.4	2,506.5	2,312.9	2,652.3	2,592.5	2,746.4	2,583.0	2,674.4	2,591.6	-	-
Total MFS Transactions Amount	BDT Cr	87,446.4	87,635.2	93,013.4	92,125.7	96,132.9	100,593.4	97,307.6	108,467.3	125,000.0	108,355.2	132,175.3	983,068.5	-	-	-
Internet Banking Transactions	BDT Cr	25,544.0	26,605.4	25,965.3	27,426.6	27,558.8	33,925.6	29,385.9	33,557.4	44,638.4	49,966.0	49,099.3	46,243.5	52,099.7	-	-
Monthly Credit	BDT Cr	1,689,521.7	1,710,072.7	1,733,085.9	1,745,373.9	1,761,762.1	1,773,179.3	1,787,185.3	1,815,957.3	1,856,828.6	1,876,461.5	1,926,750.5	1,867,763.2	1,885,553.1	-	-
Monthly Deposit	BDT Cr	1,468,937.8	1,482,829.3	1,490,655.0	1,487,490.4	1,489,787.1	1,488,447.8	1,505,364.4	1,523,991.3	1,548,817.5	1,564,079.7	1,595,260.6	1,606,990.6	1,617,675.7	-	-

Miscellaneous	Unit	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Maximum Power Generation	MW	13,985.0	13,712.0	12,773.0	11,816.0	10,346.0	10,330.0	11,708.0	12,921.0	15,648.0	14,511.0	14,655.0	15,164.0	14,889.0	14,763.0	-
Index-DSEX		6,457.2	6,512.9	6,307.3	6,236.0	6,206.8	6,267.1	6,217.0	6,206.8	6,262.7	6,339.7	6,332.5	6,336.2	6,293.1	-	-
Index- DS30		2,283.1	2,330.4	2,226.7	2,214.3	2,195.3	2,219.6	2,221.0	2,209.4	2,202.4	2,198.0	-	-	-	-	-
Turnover DSE	BDT Mn	254,724.0	354,802.4	210,917.3	163,270.3	72,314.0	17,268.4	86,289.9	94,064.1	102,963.0	184,619.1	146,800.9	171,276.0	-	-	-
M.Cap (DSE)	BDT Bn	5,188.2	5,199.1	7,669.2	7,642.4	-	-	7,630.0	7,624.0	7,657.0	7,737.2	7,702.3	7,800.0	-	-	-
M.Cap (DSE)	US\$ Mn	54,671.0	50,438.0	74,335.0	74,004.0	-	-	72,318.0	71,463.0	71,503.0	71,588.0	-	-	-	-	-
M.Cap % GDP	%	11.55	11.68	17.23	17.17	17.10	17.20	17.15	17.13	17.21	17.43	17.35	17.57	-	-	-
NPL/ Classified Loans gross		-	9.36	-	-	8.16	-	-	8.80	-	-	10.11	-	-	-	-

\*As per last week. Subjected to change next week.

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