

# Latest Economic Update



Domestic Key Indicators	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
GDP	BDT Cr	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	4,439,273.0	-
GDP	US\$ Mn	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	453,867.0	-
General Inflation	%	7.5	9.5	9.1	8.9	8.9	8.7	8.6	8.8	9.3	9.2	9.9	9.7	9.7	9.9
Food Inflation	%	8.2	9.9	9.1	8.5	8.1	7.9	7.8	8.1	9.1	8.8	9.2	9.7	9.8	12.5
Non-food Inflation	%	6.4	8.9	9.1	9.6	10.0	10.0	9.8	9.8	9.7	9.7	10.0	9.6	9.5	8.0
Twelve Month Average Inflation (general)	%	6.3	6.7	7.0	7.2	7.5	7.7	7.9	8.1	8.4	8.6	8.8	9.0	9.2	9.2
Current Account Balance (YTD)	US\$ Mn	(449.0)	(1,502.0)	(3,610.0)	(4,501.0)	(5,670.0)	(5,270.0)	(5,037.0)	(4,387.0)	(3,641.0)	(3,772.0)	(4,508.0)	(3,334.0)	537.0	-
Capital Account Balance (YTD)	US\$ Mn	9.0	29.0	36.0	75.0	96.0	171.0	203.0	287.0	316.0	320.0	473.0	473.0	1.0	-
Financial Account (YTD)	US\$ Mn	(66.0)	(454.0)	(359.0)	(37.0)	(153.0)	(1,098.0)	(1,196.0)	(1,537.0)	(2,216.0)	(2,161.0)	(2,583.0)	(2,142.0)	(895.0)	-
BoP Overall Balance (YTD)	US\$ Mn	(1,081.0)	(2,364.0)	(3,446.0)	(4,872.0)	(6,284.0)	(7,169.0)	(7,388.0)	(7,949.0)	(8,166.0)	(8,804.0)	(8,804.0)	(8,222.0)	(1,067.0)	-

  

Foreign Trade	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Forex Reserve of BB	US\$ Mn	39,599.9	39,055.9	36,476.4	35,808.7	33,789.6	33,767.5	32,222.6	32,333.7	31,168.4	30,965.3	29,873.9	31,203.0	29,732.1	29,260.7
Forex Reserve (BPM6)	US\$ Mn	31,173.4	30,692.9	28,166.2	27,534.3	25,736.2	26,022.5	24,701.4	24,935.8	24,120.3	23,952.1	23,315.4	24,753.9	23,374.3	23,255.1
Forex Reserve of Commercial Banks	US\$ Mn	4,881.5	5,018.7	4,905.0	4,505.6	4,708.2	4,795.9	4,849.3	5,240.5	5,343.5	5,497.7	5,120.8	5,330.3	5,900.5	-
Export (fob)	US\$ Mn	3,984.8	4,607.0	3,905.1	4,356.6	5,092.6	5,365.2	5,136.2	4,630.2	4,643.9	3,956.0	4,849.6	5,031.5	4,592.9	-
Import (fob)	US\$ Mn	5,862.0	6,830.0	6,656.0	6,654.7	7,034.0	5,593.0	5,899.0	4,763.0	5,144.0	4,842.0	5,984.0	4,731.0	-	-
LC Openings	US\$ Mn	6,334.0	6,515.4	6,535.5	5,256.9	4,743.1	5,448.0	5,643.9	5,694.9	5,216.0	4,690.3	-	-	4,372.4	-
LC Settlement	US\$ Mn	7,491.9	7,682.3	7,136.5	6,783.3	6,504.0	5,639.6	5,622.5	5,132.0	4,849.5	4,304.8	-	-	5,963.0	-
Remittance	US\$ Mn	2,096.3	2,036.9	1,539.6	1,525.5	1,595.2	1,699.7	1,958.9	1,560.5	2,022.5	1,683.5	1,691.7	2,199.0	1,973.2	1,599.5
Total Foreign Aid	US\$ Mn	488.0	376.3	485.0	690.8	491.9	1,248.6	478.9	617.0	486.5	553.3	1,064.8	2,269.6	-	-
Net Foreign Aid	US\$ Mn	351.6	296.5	287.9	552.6	360.3	1,140.2	355.4	524.9	237.8	454.5	1,067.9	2,115.4	-	-
Exchange Rate (BDT/US\$)		93.9	94.9	99.7	102.1	102.7	103.4	104.5	106.2	106.3	106.9	107.5	108.4	109.0	109.5

  

Public Finance	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Revenue (NBR) Earnings	BDT Cr	17,821.1	22,472.4	26,833.9	23,790.3	24,900.0	29,613.9	26,878.8	23,729.6	29,473.3	24,431.5	32,008.2	-	-	-
Custom Duty	BDT Cr	2,692.5	3,330.9	3,026.8	2,979.9	3,109.9	2,722.7	3,052.4	2,673.0	3,301.9	2,720.7	3,729.9	-	-	-
VAT	BDT Cr	4,683.7	9,848.5	9,910.4	10,059.8	10,861.3	10,289.4	10,374.9	9,536.9	10,634.5	10,725.3	12,054.6	-	-	-
Income Tax	BDT Cr	4,659.9	5,545.0	9,606.3	6,527.9	6,628.0	10,992.0	8,504.1	7,046.4	10,648.6	6,679.2	10,793.5	-	-	-
Net Sale of Net Savings Certificates (NSCs)	BDT Cr	393.1	8.1	(706.6)	(963.2)	(983.3)	(1,490.9)	37.4	(440.1)	(652.1)	581.8	551.1	(267.2)	-	-

  

Banking System	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Money Supply (M1)	BDT Bn	4,224.9	4,184.1	4,184.5	4,150.4	4,331.6	4,525.4	4,431.5	4,373.0	4,482.9	4,482.8	4,407.6	4,918.9	4,589.8	-
Money Supply (M2)	BDT Bn	17,079.3	17,108.1	17,228.3	17,267.7	17,404.7	17,579.7	17,514.4	17,630.3	18,121.9	17,786.6	18,199.1	18,871.7	18,742.5	-
Money Supply (M3)	BDT Bn	20,989.8	21,027.7	21,148.3	21,148.1	21,279.2	21,441.8	21,390.4	21,492.8	21,655.2	21,964.6	22,039.2	-	-	-
Private Sector Credit Growth yoy	%	14.0	14.1	13.9	13.9	14.0	12.9	12.6	12.1	12.0	11.3	11.1	10.6	-	-
Public Sector Credit Growth yoy	%	23.4	28.4	28.1	31.0	24.0	24.8	29.3	32.1	36.1	37.5	41.0	35.0	-	-
Domestic Credit Growth yoy	%	15.6	16.6	16.4	16.9	15.8	15.0	15.5	15.6	16.2	16.1	16.4	15.3	-	-

  

Interest Rates and yields	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Interest Rate Spread (All Banks)	%	3.1	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	2.9	2.9	2.9	3.3	-
Interest Rate Spread (All Non Banks)	%	1.8	1.8	1.6	1.6	1.6	1.2	1.1	1.2	1.1	0.4	0.4	0.3	0.2	-
Weighted average lending rate of banks	%	7.1	7.1	7.1	7.2	7.2	7.2	7.2	7.3	7.3	7.3	7.3	7.3	7.8	-
Weighted average deposit rate of banks	%	4.0	4.1	4.1	4.1	4.2	4.2	4.3	4.3	4.4	4.4	4.4	4.4	4.5	-
Weighted average lending rate of NBFIs	%	7.5	7.4	7.5	7.5	7.5	7.7	7.7	7.8	7.8	7.8	7.9	7.9	8.0	-
Weighted average deposit rate of NBFIs	%	6.2	5.9	6.0	6.0	6.2	6.9	7.3	6.6	6.2	6.5	6.6	6.8	7.3	-
90-Days T-bills rate	%	6.6	6.6	6.5	6.5	6.6	7.3	7.6	7.1	7.0	7.1	7.0	7.1	7.4	-
182-Days T-bills rate	%	6.8	6.8	6.8	6.8	6.9	7.8	8.0	7.6	7.4	7.5	7.6	7.9	8.6	-
2-years T-bonds rate	%	7.3	7.4	7.5	7.4	7.5	7.6	8.0	8.1	8.0	8.0	8.0	8.1	8.9	-
5-years T-bonds rate	%	7.9	7.8	7.7	7.7	7.8	7.9	8.3	8.2	8.1	8.2	8.4	8.7	9.0	-
10-years T-bonds rate	%	8.2	8.2	8.1	8.1	8.3	8.3	8.3	8.3	8.4	8.5	-	-	9.1	-
15-years T-bonds rate	%	-	8.5	8.5	8.4	8.7	8.8	8.7	8.6	-	-	-	8.7	-	-
20-years T-bonds rate	%	-	8.6	8.5	8.5	8.7	9.0	8.9	8.7	-	-	-	8.8	-	-
Repo Rate	%	5.5	5.5	5.5	5.8	5.8	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.5	-
Reverse Repo Rate	%	4.0	4.0	4.0	4.0	4.0	4.0	4.3	4.3	4.3	4.3	4.3	4.3	4.5	-
Call money Rate	%	5.3	5.5	5.5	5.8	5.8	5.8	6.7	6.2	6.0	6.0	6.0	6.1	6.3	-
SMART	%	-	-	-	-	-	-	7.0	7.0	7.1	7.1	7.1	7.1	7.1	7.1

  

Transaction Statistics	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Debit Card Transactions	BDT Cr	35,407.2	34,018.8	34,355.2	35,253.6	36,356.3	36,710.6	36,765.3	36,690.3	42,259.6	44,144.3	39,015.0	45,348.4	-	-
Credit Card Transactions	BDT Cr	2,578.0	2,302.4	2,281.8	2,458.2	2,459.2	2,489.4	2,506.5	2,312.9	2,652.3	2,992.5	2,746.4	2,583.0	-	-
Total MFS Transactions Amount	BDT Cr	89,169.3	87,446.4	87,635.2	89,033.4	92,125.7	96,132.9	100,593.4	97,307.6	108,467.3	125,000.0	108,355.2	132,175.3	-	-
Internet Banking Transactions	BDT Cr	23,548.5	25,544.0	26,065.4	25,965.3	27,426.6	27,558.8	33,925.6	29,385.9	33,557.4	44,638.4	49,866.0	49,099.3	-	-
Monthly Credit	BDT Cr	1,671,748.8	1,689,521.7	1,710,072.7	1,733,085.9	1,745,373.9	1,761,762.1	1,773,179.3	1,787,185.3	1,815,957.3	1,856,828.6	1,876,461.5	1,926,750.5	-	-
Monthly Deposit	BDT Cr	1,471,673.3	1,468,937.8	1,482,829.3	1,490,655.0	1,487,490.4	1,489,787.1	1,488,447.8	1,505,364.4	1,523,991.3	1,548,817.5	1,564,079.7	1,595,260.6	-	-

  

Miscellaneous	Unit	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Maximum Power Generation	MW	13,765.0	13,985.0	13,712.0	12,773.0	11,816.0	10,346.0	10,330.0	11,708.0	12,921.0	15,648.0	14,511.0	14,655.0	15,164.0	14,701.0
Index-DSEX		6,134.0	6,457.2	6,512.9	6,307.3	6,236.0	6,267.1	6,217.0	6,206.8	6,267.1	6,267.2	6,339.7	6,332.5	6,336.2	6,293.1
Index-DS30		2,193.6	2,283.1	2,330.4	2,226.7	2,214.3	2,195.3	2,219.6	2,221.0	2,209.4	2,202.4	2,198.0	-	-	-
Turnover DSE	BDT Mn	122,841.2	154,724.0	154,802.4	210,917.3	163,270.3	72,314.0	17,268.4	86,289.9	94,064.1	10,296.3	18,461.9	-	-	-
M.Cap (DSE)	BDT Bn	5,188.2	5,188.2	5,199.1	7,669.2	7,642.4	-	-	7,630.0	7,624.0	7,657.0	7,737.2	-	-	-
M.Cap (DSE)	US\$ Mn	54,671.0	54,671.0	50,438.0	74,335.0	74,004.0	-	-	72,318.0	71,465.0	71,503.0	71,588.0	-	-	-
M.Cap to GDP															